

## Gifts of Stock

The Foundation for Endodontics accepts gifts of stock. A gift of appreciated stock can provide significant tax savings to donors. This process is an easy way to make an outright gift or a one-time payment toward your current pledge balance. If interested, a donor should proceed to their broker with the following information to initiate the gift and follow up by notifying the Foundation.

To transfer a gift of DTC-eligible securities, please ask your broker to initiate a DTC transfer to the American Association of Endodontists' Foundation.

Vanguard  
DTC#: 0062  
Account Number: 74774727  
For the benefit of: American Association of Endodontists Foundation

Please be sure to ask your broker to include your name, contact information, and cost basis in the gift instructions provided to AAE and Vanguard.

For any other types of securities, or if you have any questions, please contact: Gary Rejebian

Phone: 312-517-2159  
Fax: 866-451-9020  
Email: [grejebian@aae.org](mailto:grejebian@aae.org)

Once these steps are completed, please fill out the form below and return to the Foundation for Endodontics via email at [foundation@aae.org](mailto:foundation@aae.org).

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*Please print clearly.*

**Full Name:** \_\_\_\_\_

**Expected Amount of Gift:** \_\_\_\_\_

**Please Select One:**

- This is an outright gift
- Apply this amount to my outstanding pledge balance

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_