

A Message From the President



Dear Colleagues,

It has been an honor for me to serve as President of the American Association of Endodontists this past year. I had the incredible opportunity to experience the accomplishments and challenges of serving as a leader to our members and I am left humbled, inspired and optimistic.

My theme for the 2009-2010 year was "Access to Care." We were successful in organizing our first-ever Access to Care event in conjunction with the 2010 Annual Session, thus affecting the lives of dozens of disadvantaged patients in the San Diego area. A new video and photo gallery now showcases the charitable contributions endodontists make each and every day to save teeth in the United States and around the world.

Our commitment to excellence in education, scientific discovery and clinical care was also on display at the Annual Session, one of the most highly attended AAE meetings in history. A new four-day format expanded course offerings and offered a new balance of keynote speakers, live surgical procedures in the Master Clinician Series, hands-on workshops and other special events. The AAE released a new and dramatically improved website in July that underscores the value of the endodontist on the dental team for general dentists and the public at large. The site presents our specialty in a highly professional light and offers many new resources that will facilitate learning and collaboration among members, other dental professionals and our patients.

We live in difficult times. The economy has suffered, affecting patient volume in our practices as well as funding for our nation's dental schools. We are concerned about increasing competition and want to increase our outreach to referrers and the public while maintaining the highest standards of care.

I am pleased to inform you that the AAE is not only acutely aware of our environment but actively seeks solutions and offers assistance to all endodontists. In fact, it is the dedication of members like you in private practice, research, academia and the corporate world that allows our Association to flourish and make a significant impact on dentistry and society.

In this annual report, we review the AAE's successes — your successes — from the 2009-2010 year.

With warm regards and many thanks,

Derald M. Slickman

Gerald N. Glickman, D.D.S., M.S., M.B.A., J.D.

ACCESS TO CARE

Leadership and Volunteers

We would like to thank the following volunteers who generously gave of their time to lead the organization in 2009-2010:

LEADERSHIP

President—Gerald N. Glickman President-Elect—Clara M. Spatafore Vice President—William T. Johnson Secretary—James C. Kulild Treasurer—Robert S. Roda Immediate Past President—Louis E. Rossman



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Stefan I. Zweig

Martha P. Zinderman

^{*} Student member

Member Advocacy



ACCESS TO CARE

A new AAE position statement on **Access to Care** calls for the membership to work collaboratively with the ADA and be actively engaged in recognizing, addressing and resolving challenges that prevent many individuals from accessing all aspects of oral health care. The AAE believes that it is the ethical and professional duty of its members, as providers of health care, to strengthen their connectedness to their patients, profession, community and society at large by participating in any form of access to care, no matter how small or how large.

More than 40 member volunteers performed root canals on 54 underserved patients in the San Diego community during the AAE's first Access to Care Project on April 17, providing approximately \$85,000 of free endodontic treatment to those who could not otherwise have afforded it. Services were provided in mobile dental clinics through a partnership with the School of Dentistry of the University of Southern California and thanks to the generous contributions of Henry Schein Dental/ Henry Schein Cares.



- More than 80% of AAE members provide charitable care each year
- Endodontists provide an average of 10 free root canal treatments annually
- Some endodontists perform more than 100 endodontic procedures each year for those in need



An Access to Care video debuted at the 2010 Annual Session and is now available online.



Members can also view submissions to the AAE Access to Care

Photo Gallery and submit their own images and stories of providing charitable dental care.

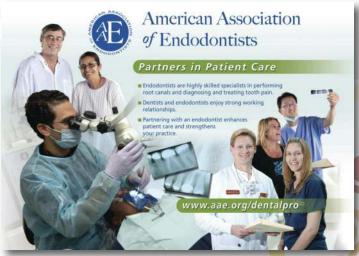
PERIODIC REVIEW OF THE SPECIALTY

The AAE recently submitted its 10-year application for the periodic review of the specialty to the ADA's Council on Dental Education and Licensure. A member-based special committee compiled a detailed report of the accomplishments of the AAE, its members and the specialty over the last 10 years. This review is required of all recognized specialties, and a positive outcome is critical to the AAE's continued existence as a specialty group.

The review included information about the AAE's strategic plan; trends in membership, certification and education; research and technology advancements; and changes in scope of practice. Members are encouraged to view the **full report**, and share the information with colleagues to enhance referral relationships.

PARTNERS IN PATIENT CARE

The past year marked a shift in the AAE's awareness campaign to the general dentist population. An array of research has resulted in a clear understanding of why general dentists refer patients to endodontists, and identified the factors that would be most likely to affect their choice to refer. The Partners in Patient Care program builds on this data, emphasizing the role that endodontists and general dentists share in saving natural teeth and providing optimal patient care. A document summarizing key campaign messages is now available online for member use, with additional referral-building and practice promotion tools coming soon.



Member Programs and Services



WEBSITE

After 18 months of planning and preparation, the AAE launched a new website at *www.aae.org*. The new site is timely, informative and allows for ease of access to a vast array of member resources. Visitors can directly access the current issue of the *Journal of Endodontics*, view a complete Event Calendar of U.S. and international endodontic meetings, and peruse updates from the AAE and other dental news outlets, all from the home page. Every page provides access to the Find an Endodontist search engine, as well as links to the American Board of Endodontics, AAE Foundation and College of Diplomates websites. New online communities

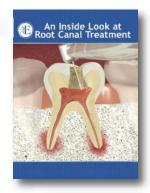
help AAE site visitors connect with others who have common interests. Members can easily interact through new discussion boards and other social communication tools. Blogs and RSS feeds allow site users to access content as it is added to the site, and share content from the AAE with others through external Facebook, LinkedIn and Twitter accounts.



Become a fan of the AAE's new **Facebook** group today, and get status updates on events, interesting dental articles, photos and other AAE news!

ROOT CANAL DVD

In an effort to educate patients about root canal treatment, the AAE partnered with the ADA to co-publish a DVD that walks through the procedure step-by-step. The video, which includes 3-D animations of the tooth and straightforward, motivational language, is intended for use in reception areas or treatment rooms. Most notably, the role of endodontists as root canal specialists is highlighted. While the recording is part of the ADA's Toothflix™ Patient Education DVD Series, AAE members can



purchase the individual root canal recording, **An Inside Look at Root Canal Treatment**. The DVD educates patients about the existence of specialists while at the same time conveying to general dentists our role as partners in patient care.

TOOTH IMAGES

New for members this year, the AAE made available the images featured in the AAE's *Your Guide...* patient education brochure series as **free member downloads** for use on practice websites and in electronic presentations. Providing this resource is part of a larger effort by the AAE to help endodontists visually explain common endodontic procedures to their patients, potential patients and professional colleagues.







PATIENT EDUCATION BROCHURES

Two new patient education brochures were published this year. Your Guide to Who is an Endodontist? explains how endodontists differ from general dentists, why patients should visit an endodontist and what to expect during a visit. Your Guide to Treatment Options for the Diseased Tooth emphasizes the importance of saving natural teeth, outlines the primary options for tooth retention and describes implant placement as an option for replacing teeth that cannot be saved. The two brochures also feature a new, modern look that will be part of a larger redesign of the AAE's patient education brochures.







Member Education



2010 ANNUAL SESSION

Expanded to four full days of education this year, the AAE 2010 Annual Session was the second-highest attended in history. Attendees were able to view live surgical endodontic procedures in the Master Clinicians Series, debate many of the field's contested issues and learn from the world's leading endodontic educators and practitioners. Other highlights from the meeting included keynote speaker Chris Crowley, *Celebrate San Diego!* at the House of Blues and the President's Event featuring Jay Leno. Many members volunteered at the AAE's first Access to Care Project, where underserved patients in the San Diego area received free root canal treatment.

"The AAE Annual Session attracts endodontists and other dental professionals from around the world to exchange ideas and learn the latest endodontic techniques and research," shared Dr. Antonio Berto of Dallas, Texas, an Active member in his first year of practice and teaching. "This avenue keeps endodontists up-to-date on the art and science of endodontics so we can







provide the highest standard of patient care."

2009 FALL CONFERENCE

The 2009 Fall Conference's tropical setting and progressive educational sessions on *Differential Diagnosis of Orofacial Pain* led to another successful meeting. Approximately 180 participants traveled to Cancun, Mexico, to take advantage of this annual educational opportunity that offered advanced research on diagnosing nonendodontic sources of pain from experts in the field.

"While I have attended many AAE Fall Conferences in the past, this year's educational program was leaps and bounds above the



rest," said attendee Dr. Joseph N. Legg of Scranton, Pa. "In addition to insightful presentations from established endodontists and specialists in the field of orofacial pain, the structure of the program allowed for ample time to reconnect with colleagues and dabble in the tropical flavors of Cancun."

Member Education



LIVE LEARNING CENTER

If you aren't able to attend our educational events, you can get much of the same information online. One of the most impressive developments in AAE continuing education is our **Live Learning Center**, which gives you access to all of the best CE courses from the AAE in an online format, around the clock. Launched in 2008, the Live Learning Center continues to grow and added new features this year. In addition to accessing presentations from Annual Sessions and Fall Conferences, subscribers can also earn CE by reading specific articles from the *Journal of Endodontics* or the *ENDODONTICS: Colleagues for Excellence* newsletters.



EDUCATOR INITIATIVES

To address a shortage of endodontic faculty at dental schools and advanced programs throughout the country the AAE and AAE Foundation have developed programs to benefit educators. For the first time, all accredited advanced programs will receive funding from the Foundation to send one representative to the American Dental Education Association Annual Meeting.

Professionalism and Ethics: The Link Between Education and the Corporate World was the theme of a joint meeting between predoctoral directors and the endodontic corporate community in August 2009. The groups explored the ethical dilemmas routinely affecting the academic and corporate spheres. The joint session was part of a larger Predoctoral Directors Workshop addressing the American Dental Association's Principles of Ethics and Code of

Professional Conduct, the AAE Case Difficulty Assessment Form, the impact of implants on predoctoral/postdoctoral dental curriculums, carrier-based obturation and molar endodontics. An Educator Workshop, sponsored by the AAE Foundation, is held annually to provide professional development for the academic community.



A new video montage featuring highlights from the **2009 Joint Conference** between endodontic predoctoral directors and the corporate community is now available online!







APICES 2009

Endodontic residents from across the country and Canada gathered in Seattle for the sixth annual Advanced Programs in Clinical Endodontics Symposium August 7-9, 2009. Nearly 150 residents attended the program hosted by the University of Washington. Residents enjoyed a day-and-a-half of lectures from a variety of noteworthy speakers, including Drs. L. Stephen Buchanan, Deborah K. Johnson, Diwakar Kinra, Peter E. Murray, Ove A. Peters and John D. West. Topics ranged from regenerative endodontics to practice management to nickel-titanium instrument breakage. APICES is generously funded by corporate sponsors, the AAE and the AAE Foundation.



Financial Position

The annual audit of AAE finances, conducted by Selden Fox, Ltd., was completed in September 2010. The budget of the AAE had projected revenue of \$8,004,492 and expenses of \$7,931,883, which totaled a Net Operating Budget Surplus of \$72,609. The actual revenue was \$8,336,700 and expenses of \$7,830,836, which resulted in a Net Operating Surplus of \$505,863. In addition, the auditor's report shows the reserve fund of \$4,402,930 that includes unrealized gains of \$309,340 for the budget year 2009-2010. The Net Operating Surplus of \$505,863 and unrealized gains in the reserve fund of \$309,340 total the Change in Net Assets of \$815,203.

Questions about the AAE financial position may be directed to Treasurer Dr. Robert S. Roda, the AAE Budget and Finance Committee, Executive Director James M. Drinan, or Chief Financial Officer Jerry McDonald at 800/872-3636 (North America) or 312/266-7255 (International).

American Association of Endodontists Statement of Financial Position June 30, 2010

ASSETS

| ASSETS | |
|---------------------------------------|-------------|
| Current Assets: | |
| Cash and Cash Equivalents | \$1,352,181 |
| Accounts Receivable | 77,934 |
| Accrued Income | 143,937 |
| Prepaid Expenses | 281,332 |
| Inventory | 153,760 |
| Total Current Assets | \$2,009,144 |
| Investments | \$4,403,591 |
| Equipment & Furniture - net | \$561,929 |
| TOTAL ASSETS | \$6,974,664 |
| LIABILITIES AND NET ASSETS | |
| Current Liabilities: | |
| Accounts Payable | \$454,639 |
| Accrued Expenses | 457,858 |
| Accrued Income Taxes | 34,325 |
| Amounts collected on behalf of others | 175,860 |
| Deferred Revenue | 1,141,809 |
| Lease Incentive | 41,853 |
| Total Current Liabilities | \$2,306,344 |
| Long-Term Liabilities: | |
| Lease Incentive, less current portion | \$324,362 |
| Net Assets: | |
| Unrestricted | \$3,528,756 |
| Profit (Loss) YTD | 815,203 |
| Total Net Assets | \$4,343,959 |
| | |

TOTAL LIABILITIES AND NET ASSETS

\$6,974,664

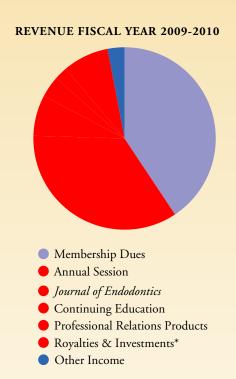
Financial Position

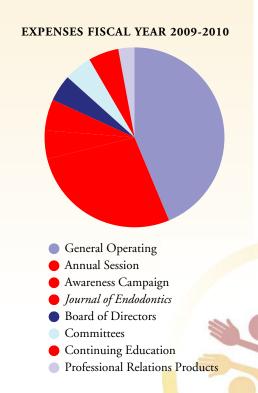
American Association of Endodontists Statement of Activities For the Twelve Months Ending June 30, 2010

| | Actual | Budget |
|---------------------------------|-------------|-------------|
| REVENUE | | |
| Membership Dues | \$3,515,310 | \$3,509,080 |
| Annual Session | 3,009,613 | 2,735,367 |
| Journal of Endodontics | 627,613 | 609,166 |
| Continuing Education | 325,644 | 239,860 |
| Professional Relations Products | 202,886 | 254,150 |
| Royalties & Investments * | 704,805 | 366,000 |
| Other Income | 260,169 | 290,869 |
| TOTAL REVENUE | \$8,646,040 | \$8,004,492 |

^{*} Includes \$309,340 of unrealized gains

| | Actual | Budget |
|---------------------------------|-------------|-------------|
| EXPENSES | | |
| General Operating | \$3,422,997 | \$3,566,569 |
| Annual Session | 2,147,062 | 2,035,126 |
| Awareness Campaign | 399,956 | 413,205 |
| Journal of Endodontics | 438,121 | 419,555 |
| Board of Directors | 376,410 | 380,834 |
| Committees | 390,645 | 569,180 |
| Continuing Education | 427,373 | 396,214 |
| Professional Relations Products | 228,272 | 151,200 |
| TOTAL EXPENSES | \$7,830,836 | \$7,931,883 |
| CHANGE IN NET ASSETS | \$815,203 | \$72,609 |





LEADERSHIP

President—A. Eddy Skidmore Vice President—Keith V. Krell Secretary—GorgAnna Randolph Treasurer—Donna J. Mattscheck AAE President—Gerald N. Glickman Executive Director—James M. Drinan



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Robert A. Coleman William T. Johnson Kevin M. Keating Peter A. Morgan Bill Newell Mary T. Pettiette Louis E. Rossman Clara M. Spatafore Michael Stone Maureen L. Swift Anne E. Williamson

SUMMARY OF FUNDING INITIATIVES

EDUCATOR GRANTS -

To support the attendance of full-time educators at the AAE Annual Session.

| | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | TOTAL |
|-----------------------|----------|----------|----------|----------|----------|----------|-----------|----------|-----------|
| Funding | \$50,765 | \$58,584 | \$58,774 | \$53,870 | \$61,215 | \$52,402 | \$118,897 | \$90,344 | \$545,951 |
| Attended | 94 | 98 | 101 | 88 | 98 | 81 | 114 | 101 | 775 |
| Percent Participating | _ | 80% | 72% | 61% | 60% | 49% | 70% | 60% | _ |
| Total Educators | _ | 123 | 140 | 144 | 164 | 164 | 164 | 168 | _ |

ENDODONTIC EDUCATOR FELLOWSHIP AWARDS _

To provide tuition and a stipend to residents who agree to teach five years following graduation.

| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Total |
|-------------|----------|-----------|----------|-----------|----------|-----------|-----------|-----------|----------|-----------|-------------|
| Funding | \$22,150 | \$138,738 | \$91,784 | \$233,072 | \$95,783 | \$239,681 | \$244,587 | \$144,540 | \$39,620 | \$116,500 | \$1,442,729 |
| Fellowships | 4 | 3 | 2 | 4 | 2 | 2 | 1 | 2 | 1 | 1 | 22 |

ENDOWED FACULTY MATCHING GRANTS_

The AAE Foundation awarded the first Endowed Faculty Matching Grant to the endodontic department of the University of Texas Health Science Center at Houston. The \$100,000 contribution will fund the John R. Ludington Jr., D.D.S., M.S.D. Distinguished Professorship in Endodontics. The Ludington Professor will serve as the program's predoctoral director of endodontics. The award provides an annual opportunity for endodontic programs to

receive up to \$100,000 that can be used to support an endowed faculty position at their institution. The goal is to promote academic excellence and to help ensure that endodontics will be taught by specialists. A second Endowed Faculty Matching Grant was awarded to Nova Southeastern University's endodontic program. The grant will fund a full-time academic teaching position in the department of endodontics.



2009-2010 FOUNDATION FELLOWS

John and Joyce Ingle Fellowship Recipient

Dr. Maobin Yang

Dr. Maobin Yang has the dual distinction of winning an Endodontic Educator Fellowship Award and receiving the highest resident score for his research project, *Induction of Angiogenesis in Tissue-Engineered Injectable Scaffold Designed for Dental Pulp Tissue Regeneration*, which was submitted in the fall of 2009. Dr. Yang attended the graduate program at the West China College of Stomatology, Sichuan University. He earned his Ph.D. in oral biology from the University of Connecticut, where he is currently a first-year resident in the endodontics department.



Dr. Yang cites three important goals for his future: "First, I would like to be able to work extensively in my research area, pulp regeneration, to discover and implement new innovations and practices in our

endodontic field. Second, as an educator, I would like to be able to impart my knowledge to students entering into the dental profession and make a positive difference in their lives. Third, I hope to introduce and influence more endodontic residents to become educators."

First Postgraduate Fellowship Award-Dr. Jeffrey H. Janian

Volunteering as an educator for three years inspired Dr. Jeffrey H. Janian to make the leap to a full-time faculty position. In July 2009, he was appointed program director for postgraduate endodontics at the University of California at San Francisco. The Postgraduate Fellowship Award is designed to support members like Dr. Janian who transition from private practice to academics. Dr. Janian is the first recipient and will receive \$100,000 from the award.



"The process of becoming a Diplomate increased my desire for excellence in clinical endodontics," said Dr. Janian. "Additionally, it increased my drive to fully understand the biologic basis of the specialty. One of the aspects that I found most fulfilling was the realization that I have the capacity to learn any

subject regardless of the complexity of the material. I intend to impart this realization to my residents and to instill in them the drive to become Board-certified endodontic educators themselves."

COMPETITIVE RESEARCH GRANTS

GRANTS AWARDED PER YEAR

| 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Spring 2010 | Grand Total |
|------|------|------|------|------|------|------|------|------|-------------|-------------|
| 12 | 27 | 14 | 17 | 16 | 21 | 25 | 28 | 24 | 8 | 192 |

GRANTS PAID PER YEAR_

| 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Spring 2010 | Grand Total |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|-------------|
| \$119,101 | \$235,228 | \$182,665 | \$187,074 | \$198,976 | \$253,423 | \$610,670 | \$348,339 | \$471,770 | \$100,517 | \$2,707,763 |



GRANTS TO RESEARCH

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| APPLICANT | FUNDING | INSTITUTION | PROJECT |
|-----------------------------------|-----------|--|---|
| Homa Azargoon and Ben Williams | \$2,714 | Texas A&M Health Science Center Baylor College of Dentistry | Assessment of Osseous Wound Healing Using HemCon Dental Dressing |
| Peter Bellingham | \$9,662 | University of Maryland | Clinical Evaluation of Contemporary Endodontic Antimicrobial Procedures |
| Marcos Frozoni | \$12,000 | University of Connecticut Health Center | Analysis of the Origin of Odontoblast-Like Cells During Reparative Dentinogenesis Using Parabiosis Model |
| Jin Jiang | \$7,000 | University of Connecticut Health Center | Porphyromonas Gingivalis/Porphyromonas Endodontalis <i>Lipids: Relation to Endodontic Disease and Effects on Osteoblasts</i> |
| Maheeb Jaouni | \$11,516 | University of Maryland | Penetration of Systemic Antibiotics Into Necrotic Pulp Space |
| Seokwoo Lee* | \$27,753 | Marquette University | Identification of Virulence Factors of Enterococcus Faecalis |
| L. Wells | \$15,050 | The Ohio State University | A Prospective, Randomized, Double-Blind Study to Compare the Efficacy of Ibuprofen and Ibuprofen/Acetaminophen on Postoperative Pain in Symptomatic Teeth With Necrotic Pulps |
| Maobin Yang* | \$13,822 | University of Connecticut Health Center | Induction of Angiogenesis in Tissue-Engineered Injectable Scaffold Designed for Dental Pulp Tissue Regeneration |
| Fall 2009 | \$99,517 | | |
| Special Award | \$1,000 | | |
| Total Fall 2009 Grants | \$100,517 | | |

SPRING 2010 —

| APPLICANT | FUNDING | INSTITUTION | PROJECT |
|-------------------|-----------|---|---|
| Mey A. Al-Habib | \$32,250 | Boston University | Characterization of Subpopulations of Dental Pulp Stem Cells |
| David C. Bird | \$8,500 | Baylor College of Dentistry | Physical and Biological Properties of a New Endodontic Material |
| Callee Cosby | \$22,570 | University of Texas Health Science Center at San Antonio | The Use of Biosensors to Detect Toll-Like 2 and Toll-Like 4 Receptor Activators in Infected Root Canal System |
| Joshua Fein | \$13,420 | University of Maryland | Endodontic Healing in Diabetic Patients: The Relationship Between Diabetic Control and Periapical Lesion Resolution |
| Mo Kang* | \$29,210 | University of California at Los Angeles | Rejuvenation of Dental Mesenchymal Stem Cell Function by Bmi-1 |
| Richie Kohli | \$27,000 | University of Minnesota, School of Dentistry | Diagnoses for Persistent Dentoalveolar Pain Following Root Canal Therapy: A Nested Case-Control Study |
| Bekir Karabucak | \$8,000 | University of Pennsylvania | An in Vitro Study of Bone and Odontogenic Cell Cellular Response to a Resin-Based Root-End Filling Material |
| Babak Nurbakhsh | \$31,230 | University of Toronto | Post-Treatment Resolution of Maxillary Sinus Mucositis Associated with Apical Periodontitis of Maxillary Teeth. A Cone-Beam CT Investigation |
| Adam Orgel | \$9,900 | University of Maryland | The Effects of Microbial and Clinical Factors on Long-Term Healing of Endodontic Infections |
| Marc A. Pacheco* | \$7,800 | University of Texas Health Science Center at San Antonio | Evaluation of the Predictive of Pre-Operative Mechanical Allodynia on the Healing of Apical Periodontitis After NSRCT |
| Alyson Phee | \$3,450 | University of Toronto | Assessment of Bacteriophage Therapy for Suppression of Pseudomonas Aueruginosa in Vitro |
| Richard Raymond | \$5,500 | Nova Southeastern University | Investigation of de Novo Bio-Root Creation and Regeneration Therapy |
| Jared I. Seltzer | \$7,255 | University of Maryland | Detection of Endodontic Pathogens in Atheromatous Plaques |
| Kumar Subramanian | \$8,000 | Nationwide Children's Hospital | Pulpal and Periradicular Biomarkers to Predict Ankylosis |
| Sung-Ming Young | \$17,500 | University of California at Los Angeles | Analysis of Microbial Flora Associated With Endodontic Infections Using PCR-DGGE Technique |
| Spring 2010 | \$231,585 | | |
| Special Awards | \$1,000 | | Bold type indicates a nonresident |

* Highest Scoring Resident and Nonresident Grants

Total Spring 2010

\$232,585

American Association of Endodontists Foundation **Statement of Financial Position** December 31, 2009

| | 2009 | 2008 |
|--|--------------------------|--------------|
| ASSETS | | (Restated) |
| Cash and cash equivalents | \$539,850 | \$407,681 |
| Accounts receivable | 0 | 1,178 |
| Due from American Association of Endodontists | 28,172 | 74,140 |
| Prepaid expenses | 5,162 | 5,071 |
| Pledges receivable, net | 2,596,279 | 2,653,912 |
| Investments | 19,894,723 | 16,015,463 |
| Property and equipment, net | 247 | 1,235 |
| Beneficial interest in charitable remainder trusts | 44,574 | 59,703 |
| Total Assets | \$23,109,007 | \$19,218,383 |
| LIABILITIES AND NET ASSETS | | |
| Accounts payable | \$11,517 | \$1,000 |
| Due to American Association of Endodontists | 107,119 | 25,420 |
| Grants payable | 221,293 | 218,165 |
| Total Liabilities | \$339,929 | \$244,585 |
| | | |
| NET ASSETS | | |
| NET ASSETS Unrestricted | \$ 4,251,458 | \$0 |
| | \$4,251,458 (456,178) | \$0 0 |
| Unrestricted | | |



American Association of Endodontists Foundation **Statement of Activities**

| | Unrestricted | Temporarily Restricted | Total |
|---|--------------|---------------------------|---------------------------|
| REVENUE AND OTHER SUPPORT | | | |
| Contributions | \$180,792 | \$916,286 | \$1,097,078 |
| American Association of Endodontists | / | | |
| noncash contributions | 233,004 | 0 | 233,004 |
| Investment income (loss) | 3,891,544 | (1(729) | 3,891,544 |
| Change in value of charitable remainder trusts | | (16,738) | (16,738) |
| Net assets released from restrictions - | 4,305,340 | 899,548 | 5,204,888 |
| satisfaction of time restrictions | 1,355,726 | (1,355,726) | 0 |
| Total Revenue and Other Support | \$5,661,066 | \$(456,178) | \$5,204,888 |
| EXPENSES | | | |
| Administrative reimbursement-American | | | |
| Association of Endodontists | \$233,004 | \$0 | \$233,004 |
| Annual session | 39,492 | 0 | 39,492 |
| Credit card charges | 4,599 | 0 | 4,599 |
| Depreciation | 988 | 0 | 988 |
| Equipment maintenance | 1,389 | 0 | 1,389 |
| Fellowships | 136,423 | 0 | 136,423 |
| Grants: | | | |
| Educator | 140,718 | 0 | 140,718 |
| Research | 272,655 | 0 | 272,655 |
| Other | 228,335 | 0 | 228,335 |
| Insurance | 5,618 | 0 | 5,618 |
| Investment fees | 40,599 | 0 | 40,599 |
| Miscellaneous | 2,078 | 0 | 2,078 |
| Postage and mail service | 15,129 | 0 | 15,129 |
| Printing | 34,730 | 0 | 34,730 |
| Professional fees | 37,258 | 0 | 37,258 |
| Provision for uncollectible pledges | 178,683 | 0 | 178,683 |
| Supplies | 142 | 0 | 142 |
| Telephone | 1,290 | 0 | 1,290 |
| Trustee meetings | 36,478 | 0 | 36,478 |
| Total Expenses | \$1,409,608 | \$0 | \$1, <mark>409,608</mark> |
| Change in net assets | \$4,251,458 | \$(456,178) | \$3,795,280 |
| Net assets: Beginning of the year, as restated | 0 | 0 | |
| End of the Year | \$4,251,458 | \$(456,178) | \$3,795,280 |

American Board of Endodontics

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ABE ANNOUNCES CHANGES IN RECERTIFICATION POLICY

Recertification was established to ensure that Diplomates are current in the science and clinical practice of the specialty of endodontics and is a requirement for Diplomates who submit their Preliminary Application January 1, 1997 or after.

Based on questions posed by Diplomates of the ABE concerning the method of tabulating accumulated credits and the approved continuing education activities, the ABE Recertification Committee reviewed the existing recertification policy and proposed changes while keeping the original ideals established with the decision to require recertification intact.

Under the new policy, Diplomates that were certified prior to 2010 can continue to use the credit method or can convert to CE hours. During the 10-year recertification period 25 credits or 150 CE hours must be earned by the Diplomate to meet the

recertification criteria. For conversion use the ratio of 1 credit equaling 6 CE hours.

Diplomates that were certified during 2010 and later must use the CE hour method to meet the recertification criteria.

The AAE Live Learning Center is a platform that works perfectly with the ABE's goal of continuing education for Diplomates. CE hours that are awarded by the AAE for education sessions and reading Journal of Endodontics articles posted on the Live Learning Center can be utilized for recertification based on one CE recertification hour for each CE hour awarded. Diplomates who are using the credit method would enter 1 credit for every 6 CE hours awarded on their tabulation form.

Congratulations to the following individuals, whose deep commitment to professional excellence resulted in being awarded Diplomate status in 2009:

| Rowshan Ahani | Lee A. Fulsaas | Wm. Anthony Meares | Gerard L. Simoneaux |
|----------------------|-----------------------|--------------------|---------------------|
| Ebtehal A. Al-Rabeah | David C. Han | Quinton Miner | Wyatt D. Simons |
| Alfred C. Anderson | Anthony L. Horalek | Chris S. Mirucki | Douglas E. Thomas |
| Jessica L. Barr | Andris Jaunberzins | William K. Morgan | Najia Usman |
| George A. Bruder | Stephen Johal | Umadevi P. Nair | Claudio H. Varella |
| Chad A. Campanelli | Brian P. Kardon | Mark A. O'Banion | Eric L. Weinstock |
| Chia-Yi Chen | Eric J. Kunath | Ove A. Peters | Susan L. Wolcott |
| Matthew S. Clegg | Yu-Heng Lin | Rafael A. Roges | Nicole M. Yingling |
| Matthew C. Davis | Maria T. Locher-Claus | Suhaila S. Shariff | Parisa Zakizadeh 🥌 |
| | | | 65 |

Andrew L. Shur

Douglas M. Ferris

Robin E. McGurkin-Smith





American Association of Endodontists

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