



2003-2004

Annual Report



The American Association of Endodontists

A Message From the President

Dear Esteemed Colleagues,



It has been a distinct honor and privilege to serve as the 61st President of the American Association Endodontists—the premier endodontic organization in the world. My main goal this year was to explore the theme “Pathways to Success.” I felt that this theme was particularly important to our specialty and all of us individually, because success is a natural result of our ethical, personal, as well as professional accomplishments and beliefs, and we, as an Association, can influence our level of success.

Within the last year, the AAE’s Strategic Plan was my blueprint and the AAE’s Manual of Operations was my guiding light. The Board of Directors, committee members and Headquarters staff were my teammates. The goal of our team was to bring everyone closer to the AAE vision, while staying true to the Association’s mission. Our objectives were to: *1) Improve communication; 2) Actualize the Strategic Plan; and 3) Defend the profession.* The results of this work are detailed within the pages of this Annual Report, yielding many benefits to each member.

I, however, cannot take credit for what we have accomplished this year—these events simply happened on my watch. I would like to sincerely thank all the players on the AAE’s 2003-2004 team. It is this team that made the AAE stronger, and I am proud to have been its coach for this year.

It has been an honor and privilege to serve you,

A handwritten signature in black ink that reads "M Torabinejad".

Mahmoud Torabinejad, D.M.D., M.S.D., Ph.D.

Leadership



The following members served on the AAE 2003-2004 Board of Directors.

Front row, left to right: Robert L. Reames—District V Director; Howard B. Fine—Secretary; Sandra Madison—President-Elect; Mahmoud Torabinejad—President; Marc Balson—Vice President; John S. Olmsted—Treasurer; Samuel O. Dorn—Immediate Past President; James M. Drinan—Executive Director.

Back row, left to right: Mitchell H. Davich—District II Director; Scott B. McClanahan—District III Director; Clara M. Spatafore—District I Director; Patrick E. Taylor—District VI Director; William T. Johnson—District V Director; Timothy A. Grubb—District III Director; Shepard S. Goldstein—District I Director; Frank J. Wilkinson—District VI Director; Richard R. Weiss—District II Director; Charles L. Steffel—District IV Director; and Robert A. Coleman—District IV Director.

Committee Members

The AAE would like to thank the following members who generously gave of their time to serve on committees:

AAE Board of Directors	Marvin A. Eichner	Jeffrey W. Hutter	Lloyd Marcum	Ilan Rotstein
Hamid R. Abedi	Paul D. Eleazer	Gregory T. Isermann	Donna J. Mattscheck	Paula Russo
Robert A. Augsburger	Gregory B. Ellis	Allan Jacobs	Judy D. McIntyre	John L. Santopolo
Steven D. Baerg	Gregory T. Engel	Jeffrey M. Javelet	Steve N. McNicholas	Mark A. Schachman
James K. Bahcall	Christopher A. Ettrich	Billie G. Jeansonne	R. Cary Mead	Betty J. Schindler
Leif K. Bakland	Mohamed I. Fayad	Bradford R. Johnson	Edwin S. Mehlman	William G. Schindler
Rodrick L. Barden	Ashraf F. Fouad	James D. Johnson	Darlene C. Melton	Stephen F. Schwartz
Frederic Barnett	Robert J. Frank	Anthony P. Joyce	Andre K. Mickel	Christopher M. Sechrist
Kirk R. Baumgardner	Shimon Friedman	Roy N. Kaldestad	Stuart O. Miller	Shahrokh Shabahang
J. Craig Baumgartner	Arthur D. Gage	Charles P. Kass	Michael J. Mindiola	Yuri Shamritsky
Gary D. Behrend	Richard J. Gardner	Harmon R. Katz	B. Ivan Moldauer	Asgeir Sigurdsson
Frank W. Benenati	Chandurpal Gehani	Kevin M. Keating	Heidi L. Moos	Charles L. Siroky
Deborah S. Bishop	Glen S. Gerdes	Karl Keiser	Peter A. Morgan	Joel B. Slingbaum
Anthony T. Borgia	Gerald N. Glickman	Anthony L. Korbar	Bart B. Morrison	Adam Stabholz
Brian T. Bozeman	Alan H. Gluskin	Les H. Kravitz	M. Sadegh Namazikhah	H. Clayton Stearns
Nona I. Breeland	Robert A. Goldberg	Keith V. Krell	Carl W. Newton	Patricio J. Sumaza
D. Gregory Chadwick	Marshall E. Gomes	James C. Kulild	W. Craig Noblett	Steven T. Swager
G. Garo Chalian	George T. Goodis	Sergio Kuttler	Derick B. Nordeen	Robert A. Uchin
Sami M.A. Chogle	Randy W. Griffin	Roger R. Lacoste	John M. Nusstein	William A. Walker III
Grace T. Chu	Phil P. Guba	Alan S. Law	Mark A. Odom	Richard E. Walton
Philip W. Cohen	James L. Gutmann	Lawrence M. Le Vine	Stephen D. Pascal	I. Emily Wang
Elisabetta Cotti	Kenneth M. Hargreaves	Linda G. Levin	Roberta Pileggi	Julian Webber
Kirk A. Coury	Gary R. Hartwell	Jeffrey P. Lilly	Jerome V. Pisano	J. Derek White
Charles J. Cunningham	John F. Hatton	Jarshen Lin	William D. Powell	Robert R. White
Mario D'Addario	Allen R. Helfer	Paul A. Lindauer	Mary E. Rafter	B. Harvey Wiener
Ronald I. Deblinger	M. Lamar Hicks	Robert J. Loushine	John E. Regan	Gary T. Wuchenich
David J. Dickey	Larry K. Hildebrand	John R. Ludington Jr.	Eric M. Rivera	Darrell W. Zenk
Gerald C. Dietz Sr.	Charles F. Hine	John P. Lundgren	Robert S. Roda	Kenneth J. Zucker
Joel L. Dunskey	Michael M. Hoen	Tanya K. Machnick	Martin J. Rogers	Stefan I. Zweig
Rita Echevarria	Graham R. Holland	Darren Machule	Paul A. Rosenberg	

AAE Mission, Vision and Core Values

Mission

The American Association of Endodontists is dedicated to excellence in the art and science of endodontics and to the highest standard of patient care. The association inspires its members to pursue professional advancement and personal fulfillment through education, research, advocacy, leadership, communication and service.

Vision

The American Association of Endodontists is a global resource in endodontic knowledge and education for the profession, our members and the public. We promote dedication to service, respect for our members, the advancement of endodontics, and the highest standards of patient care.

Core Values

Service	Education	Fellowship	Courage
Respect	Advocacy	Leadership	

2003-2004 Accomplishments

Throughout the year, a concerted effort has been made to implement the Applied Strategic Plan at all levels of the Association. The resulting activity and cooperation among leadership, committees, members and staff generated an abundance of new products and services, and contributed positively to the growing ranks of membership. The Annual Report focuses on a select group of achievements in three main areas: Membership, Education and Advocacy.

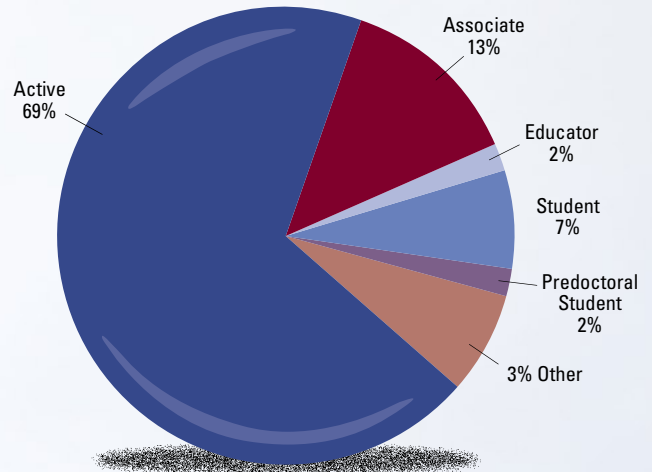
Membership

The AAE continues to work for its members at all levels, developing its governance structure, technological capabilities, product lines and services. The fruits of this dynamic growth are tangible benefits for each individual AAE member.

Membership Trends

- An impressive 97 percent of Student members transferred to Active 1st Year status due to new policies encouraging timely transition.
- Approximately 120 members transferred to the new Educator membership category. This category was created to honor full-time educators and provide them with significant savings on their AAE membership.
- New membership database software was implemented to enable member access to their records using the AAE Web site. The new software will also allow for improved management of member records and more sophisticated data collection.
- A new dues cycle was implemented to coincide with the AAE fiscal year.
- A plan to restructure the six AAE districts into seven was agreed to and reflects changing demographics and geographic trends among membership populations.
- The membership grew from 6,468 total members in 2003 to 6,586 members in 2004.

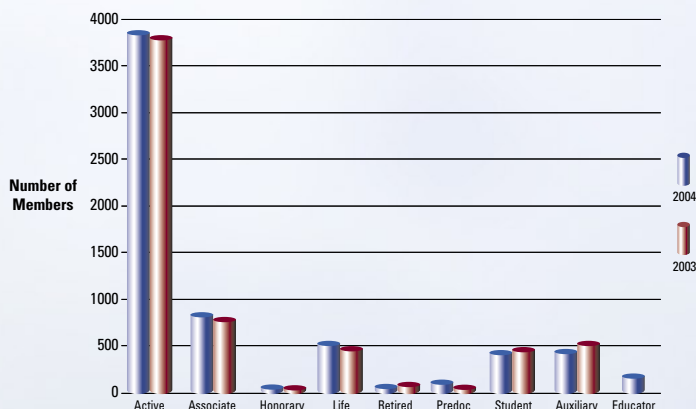
AAE Membership by Category

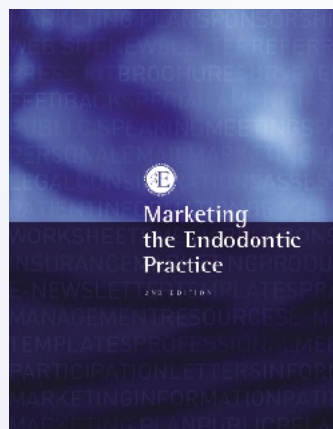


Services

- A Resident Communications Network was established to coordinate activities and facilitate information sharing throughout the resident community.
- The Find An Endodontist search engine was implemented on the AAE Web site for patients to locate AAE Active, Life and Educator members in their areas.
- New, online survey software tools allowed for efficient polling of AAE members by committees, AAE leadership and staff.
- The Journal of Endodontics debuted an online edition with access through the AAE Web site to reach www.jendodon.com. A Web-based manuscript submission system was established, and the backlog of articles was significantly reduced. The Journal was published with a new cover design for the first time in over five years.

AAE Membership Growth





Products

- The Marketing the Endodontic Practice Workbook, 2nd Edition was published and includes a CD-ROM of marketing tools and templates for member use.
- Two new brochures were introduced, one designed to provide a guide to the AAE history, values and mission, and the other to promote the benefits of AAE membership.
- The entire series of Your Guide patient education brochures was redesigned and updated with new tooth illustrations. Two brochures were added on the topics of post-treatment care and dental symptoms. New translations of the endodontic treatment brochure were posted on the Web site in Japanese, French and Portuguese, and a Spanish translation of the endodontic retreatment brochure was printed.
- The first AAE Dental Benefits Kit was introduced, with a CD-ROM including templates and tools for members to use in dealing with dental benefits and other insurance issues. The Kit also included a new patient education brochure titled Your Guide to Dental Benefits.
- A new poster identifying the steps for saving an avulsed tooth was printed for members' use.
- New AAE apparel for women and children was introduced to the logo product line.

Education

The Association has dedicated staff and committee resources to increase the educational opportunities available to members throughout the year. Receiving continuing education credit and accessing additional resources is now easier than ever before.

Annual Session



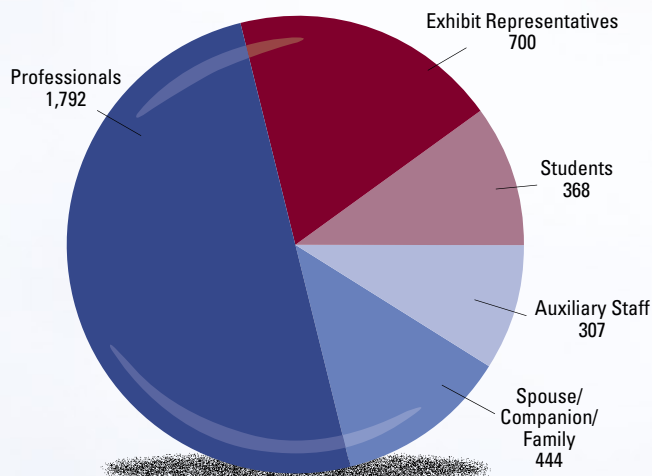
The registration area for the 2004 Annual Session in Anaheim was busy on Thursday morning as various educational sessions and events opened.



Members had the opportunity to register for two hands-on workshops at this year's meeting on the topics of endodontic microretreatment and retreatment.

- Real-time, online registration took place for the first time through the AAE Web site.
- The first online CE opportunity was offered in conjunction with an Annual Session program prior to the meeting.
- Live demonstration sessions were introduced as part of the standard educational program.

2004 Annual Session Attendance



Educational Resources

- The Case Difficulty Assessment Form was revised defining the latest levels of treatment difficulty.
- A formal position paper on new methodologies was published to address the issue of advertising before demonstrating the effectiveness of new materials and techniques.
- Endodontic issues and experts who serve as resources on these topics were identified for member reference on the AAE Web site.
- A survey of members was conducted to identify the three most significant clinical questions facing the specialty. Research to address these topics will be funded by the Foundation.

Other Educational Events



An endodontic department chairs workshop was held to provide a forum for discussion of best practices in academia. More than 60 educators participated in the August 2003 meeting.

- Plans were approved to make the Fall Conference an annual event beginning in 2005.
- The Resident Communications Network promoted and supported APICES (Advanced Programs in Clinical Endodontics Symposium), the first educational and social event designed by residents for residents created in collaboration with students at Boston University. Their goal is to make APICES an annual activity.

Advocacy

Members of the AAE can be assured that the Association is representing their interests in the dental community; working on their behalf to address issues of importance to the specialty with a professional and results-oriented strategy.

- Revisions to the accreditation standards for advanced specialty education programs in endodontics were proposed.
- The AAE has begun communicating with other specialties to develop guidelines for doing root canals and the placement of implants. Articles were submitted to the ADA and the California Dental Association Journal on the state of the art in endodontics. Trends in implants continue to be closely monitored by the AAE through a new task force, and will be proactively addressed.
- The Step Up! grassroots program was initiated.
- Various legislative and regulatory issues of concern to the profession at the American Dental Association were supported.
- Frequently Asked Questions were developed to answer common questions on endodontics posed by the public through the AAE Web site.

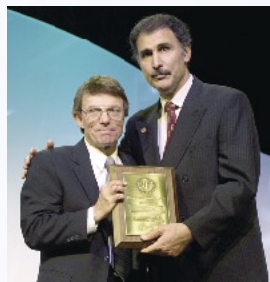
Public Awareness

- An assessment to determine the need for a public awareness campaign was conducted. Results indicated that a campaign would prove helpful to raise awareness about endodontists, and a professional public relations firm was identified to implement the campaign.
- Two new issues of the ENDODONTICS: Colleagues for Excellence newsletter were published on the topics of contemporary endodontic treatment and restoration. Speakers kits on the same subjects were also developed.

Award Winners

The following individuals were recipients of the Association's honors and awards, which were presented during the 2004 Annual Session:

Major Awards



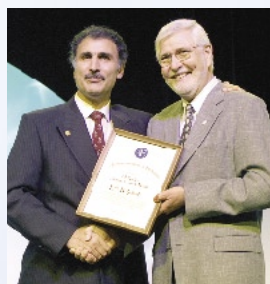
The AAE's highest honor, the **Edgar D. Coolidge Award**, was presented by Dr. Torabinejad to **Eric J. Hovland, D.D.S., M.Ed., M.B.A.**, of Destrehan, La. This award is given to an individual who has displayed exemplary dedication to dentistry and to endodontics, and who has been active in the AAE throughout

his professional lifetime. His dedication and service to the AAE throughout his career has been proven in his activity on various committees, where he worked on strategic planning and international relations, among other issues, as a member of the Board of Directors and as President in 1993-1994.



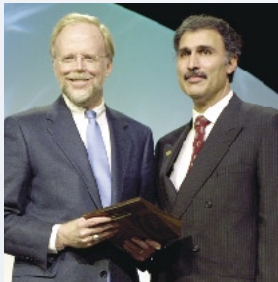
The **Louis I. Grossman Award** recognizes an author for cumulative publication of significant research studies that have made an extraordinary contribution to endodontics. Dr. Torabinejad presented the award to this year's recipient, **Larz S.W. Spångberg, D.D.S., Ph.D.**, of Avon, Conn. In his

highly productive career, he has contributed an impressive array of significant publications in endodontics, including more than 140 original full research papers, review articles and book chapters published since 1966.

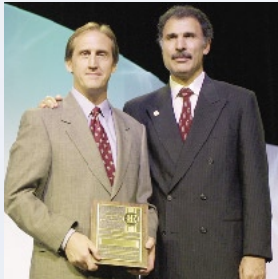


The **I.B. Bender Lifetime Educator Award** is given to acknowledge an AAE member who has demonstrated his status as an outstanding full-time educator and mentor for at least 15 years by earning the esteem and respect of his colleagues and students, by the quality of former

students and their impact on endodontics, and by earning a national reputation as an outstanding contributor to the art and science of endodontics as evidenced by invited presentations, the extent of scholarly research and continuing education involvement. Dr. Torabinejad presented the award to this year's recipient, **Leif K. Bakland, D.D.S.**, of Loma Linda, Calif. Dr. Bakland has spent the majority of his educational career at Loma Linda University where continues as chair of the department of endodontics and recently stepped down from his position as associate dean for advanced education.



The recipient of the **Edward M. Osetek Educator Award** must have taught for less than six years, but within that time, must have earned the esteem and respect of students and faculty associates, received invitations to present endodontic lectures, seminars and workshops at other educational or research institutions, and must have had an impact on former students by the quality of their impact on endodontics. This year, Dr. Torabinejad presented the award to two recipients, **Stephen J. Clark, D.M.D.**, of Louisville, Ky., and **Karl Keiser, D.D.S., M.S.**, of Boerne, Texas. Dr. Clark entered full-time endodontic education in 1998 at the University of Louisville School of Dentistry after maintaining a full-time endodontic practice for 23 years. Dr. Keiser has been an associate professor in the department of endodontics at the University of Texas Health Science Center at San Antonio since 2000, and has served as the director of the graduate endodontic program since 2002.



Dr. Clark entered full-time endodontic education in 1998 at the University of Louisville School of Dentistry after maintaining a full-time endodontic practice for 23 years. Dr. Keiser has been an associate professor in the department of endodontics at the University of Texas Health Science Center at San Antonio since 2000, and has served as the director of the graduate endodontic program since 2002.



Honorary Membership recognizes individuals who are not eligible for Active membership in the AAE but have significantly contributed to the advancement of endodontics. Dr. Torabinejad presented the award to this year's recipient, **Ivar A. Mjör, B.D.S., M.S.D., M.S.**, of Gainesville, Fla., who was recognized for his significant contributions to endodontic science and education as a teacher, researcher, international lecturer and leader.

Gainesville, Fla., who was recognized for his significant contributions to endodontic science and education as a teacher, researcher, international lecturer and leader.



The **President's Award** is presented to a member who, behind the scenes, has actively participated in the AAE during his or her lifetime. The recipient is nominated by the AAE president and approved by the Board of Directors. Dr. Torabinejad made the surprise announcement during the

Opening Session Breakfast, presenting the award to Wm. Ben Johnson, D.D.S., of Tulsa, Okla. Dr. Johnson has been a member of the AAE since 1971 and has been actively involved with the AAE Foundation. He was named Philanthropist of the Year in 1996, and currently serves on the Foundation's Board of Trustees.

AAE/DENTSPLY Resident Award Program Inaugurated



Winners of the first AAE/DENTSPLY Resident Awards pose with AAE and DENTSPLY representatives during the Colleagues Luncheon.

The AAE/DENTSPLY Resident Award Program was inaugurated at the Annual Session in Anaheim. The competition is designed to foster excellence in research and to encourage residents to present projects at the Annual Session. DENTSPLY International provided \$30,000 in sponsorship to support prizes of \$1,000 for each of the top ten oral, poster and table clinic presentations. The winners are listed below in rank order:

Oral Presentations

Louis Z. Stromberg, Loma Linda University
Asma A. Khan, University of Texas, San Antonio
Stuart E. Garber, Loma Linda University
Nancy S.T. Wang, University of Toronto
Adam J. Shipp, University of Louisville
Mathew B. Tonioli, University of Texas, San Antonio
Hesham A. Youssef, Harvard School of Dental Medicine
Brian L. Wilson, Oregon Health & Science University
Tushar B. Patel, University of Texas, San Antonio
Margaret J. Martin, University of Texas, Houston

Poster Presentations

Michael J. Mindiola, Case Western Reserve University
Anne E. Williamson, University of Iowa
Jeffrey T. Shell, University of Texas, San Antonio
Kumar Subramanian, Case Western Reserve University
Jiten B. Patel, Case Western Reserve University
M. Scott Monts, Virginia Commonwealth University
Rachelle S. Hecht and Theron D. Eichenberger (Co-Presenter) University of Washington
Scott I. Whitney, State University of New York, Stony Brook
Igor Kantoravich, Case Western Reserve University
Brett A. Rosenberg, Nova Southeastern University

Table Clinics

David Y. Chow and Travis E. Cassie (Co-Presenter), Marquette University
Craig D. Johnson, Marquette University
Brent J. Crumpton and Melissa L. Ruff (Co-Presenter), Naval Postgraduate Dental School
Christopher R. Sabourin and Timothy L. Gatten (Co-Presenter), University of Washington
Ellen A. Teverovsky, Albert Einstein Medical Center
Chris M. Multezos and Jesse L. Arbaugh (Co-Presenter), Baylor College of Dentistry
Matthew B. Walsh, Albert Einstein Medical Center
Kavita Patil-Doddamani and T. Russell Dunavant (Co-Presenter), Baylor College Dentistry
Kristin M. Jabbs, Albert Einstein Medical Center
Monica M. Chamorro and Elie E. Ezzie (Co-Presenter) Baylor College of Dentistry

AAE Presents Student Achievement Awards

Each year the AAE presents the Student Achievement Award to senior dental students who showed a broad interest in endodontics and demonstrated exceptional involvement in their classes during dental school. These students must exhibit above-average grades in both the clinical treatment of endodontic problems and the didactic endodontic courses. We are pleased to announce the 2003-2004 award recipients and congratulate them on their achievements:

2003-2004 Recipients

Salwan Adjaj, *Oregon Health & Science University School of Dentistry*
Joey L. Adkins, *West Virginia University School of Dentistry*
Michael J. Allen, *University of Iowa College of Dentistry*
Craig Applestein, *University of Medicine and Dentistry of New Jersey*
Yoko Asahi, *Osaka University*
Val H. Bingham, *University of Texas Health Science Center at San Antonio*
Frank D. Bishop, *Medical College of Georgia, School of Dentistry*
Daniel Bitner, *University of Louisville, School of Dentistry*
Dorota Brynda, *State University of New York at Buffalo School of Dental Medicine*
Aaron Burleson, *Medical University of South Carolina*
Gregory Michael Soo Chan, *University of Toronto*
Matthew B. Chesler, *University of Southern California, School of Dentistry*
Stephanie Grace Chou, *Harvard School of Dental Medicine*
Derek C. Chu, *Loma Linda University, School of Dentistry*
David John Coon, *TAMUSHSC, Baylor College of Dentistry*
Kevin P. Cunningham, *University of Missouri at Kansas City, School of Dentistry*
Ilysa Dayn, *Case Western Reserve University, School of Dental Medicine*
Gary Finkleman, *University of Manitoba*
Nestor Foronda, *University of Pittsburgh, School of Dental Medicine*
Michael Gelfand, *State University of New York at Stony Brook, School of Dental Medicine*
Anjanette Wolfe Gjertsen, *University of Texas Health Science Center at Houston*
Ryan K. Graver, *University of Pennsylvania, School of Dental Medicine*
Alana M. Hall, *University of Florida Health Science Center, College of Dentistry*
John Jensen, *Virginia Commonwealth University, School of Dentistry*
Courtney B. Kanive, *Southern Illinois University, School of Dental Medicine*
Daniel Kaplan, *University of Illinois at Chicago College of Dentistry*
Adel S. Khalil, *University of Detroit-Mercy, School of Dentistry*
Jason E. Lambert, *University of North Carolina at Chapel Hill, School of Dentistry*
Caroline Lorraine Lambert, *University of California at Los Angeles, School of Dentistry*
Amanda P. Lavorini, *University of the Pacific, School of Dentistry*
Chinh N. Le, *Howard University, College of Dentistry*
Bennet S. Lee, *Boston University, Goldman School of Dental Medicine*
Mireille Lessard, *Faculté de Médecine Dentaire, Université Laval*
Michael Patrick Lowery, *University of Alabama, School of Dentistry*
Kim Mahood, *University of Kentucky, College of Dentistry*
Katherine Majewska, *McGill University*
Melissa McCartney, *University of Minnesota, School of Dentistry*
Mark D. Nugent, *Columbia University, School of Dental & Oral Surgery*
Cameron D. Oler, *University of Nebraska Medical Center, College of Dentistry*
Gardiner M. Packer, *Creighton University, School of Dentistry*
Danny Pena, *Tufts University School of Dental Medicine*
Syeh Quadri, *Nova Southeastern University, College of Dental Medicine*
Lawanda R. Rhodes, *Meharry Medical College, School of Dentistry*
Liana E. Medina Rivera, *University of Puerto Rico*
Caleb Robinson, *Ohio State University, College of Dentistry*
Christopher James Root, *University of Connecticut, School of Dental Medicine*
Jay "Carson" Rutz, *University of Mississippi, School of Dentistry Medical Center*
Timothy L. Skane, *University of Maryland, College of Dental Surgery*
Jack B. Smith, *Medical College of Georgia, School of Dentistry*
Sung Hwan Son, *University of Michigan, School of Dentistry*
Howard Justin Sorensen, *University of Colorado, School of Dentistry*
Scott J. Starley, *University of Washington, School of Dentistry*

Sanjay Sumaria, *University of Bristol*
Bradley R. Swanson, *Indiana University, School of Dentistry*
Michael Jason Tabor, *University of Tennessee, College of Dentistry*
Charles Thomas, *Tufts University School of Dental Medicine*
Cameron James Townsend, *Marquette University, School of Dentistry*
Michael K. Tran, *Faculté de Médecine Dentaire, Université de Montréal*
J.J. van der Veen, *UMC St. Radboud, College of Dental Sciences*
Sadia Bakhtawar Zubairi, *Temple University, School of Dentistry*

Memorials

The AAE lost two of its founding fathers in the past year:



Dr. Jacob B. Freedland, 90, passed away January 1, 2004. A member of the AAE since 1950, Dr. Freedland served on the AAE Board of Directors for years, and in 1964, he was elected president. He also served as one of the early members of the American Board of Endodontics, and was one of the founding members and president of the AAE Foundation. In 1980, he received the Edgar D. Coolidge

Award, the AAE's highest honor.

A professor at the University of North Carolina, his association with the university culminated in the establishment of the Jacob B. Freedland Chair of Endodontics endowment.

He was the "gris eminence" of the AAE, always working behind the scenes for the betterment of the organization. Many of us in endodontics owe a great deal to Jake for his foresight, thoughtfulness and loyalty. *(Comments submitted by Dr. John I. Ingle)*



Dr. Samuel Seltzer, 90, passed away on February 13, 2004. Throughout his career, Dr. Seltzer generated numerous educational materials, authoring more than 100 publications on pulp biology, endodontics and pain control. An international lecturer and acclaimed teacher, Dr. Seltzer was named the Isaiah Dora Professor of

Research and Teaching in Dental Science, and chairman of the department of endodontology at Temple University School of Dentistry where he was an active member of the faculty until his retirement in 2000.

An AAE member since 1949, Dr. Seltzer became a Diplomate of the American Board of Endodontics in 1965. He served both organizations in various capacities throughout his career and was president of the ABE in 1975. In 1980, Dr. Seltzer was honored with the AAE's Louis I. Grossman Award, and in 1993, he received the Ralph F. Sommer Award.

Sam Seltzer joins the other giant mentors of our time—Louis Grossman, Irving Naidorf and I.B. Bender—to live on in our memories. He was a lifetime teacher, a lifetime student and, above all, a superb scholar and mentor to many. *(Comments submitted by Dr. Mahmoud Torabinejad.)*

Financial Position

Following are the financial statements of the AAE for the fiscal year beginning July 1, 2003 and ending June 30, 2004. The annual audit of AAE finances, conducted by Legacy Professionals LLP, will be completed on September 1, 2004. For further information about the AAE's financial position or audit, members may contact AAE Treasurer Louis E. Rossman at 215/563-5181, Executive Director James M. Drinan or Assistant Executive Director for Business and Finance Jay N. Rosenblum at 312/266-7255 or 800/872-3636. For the fiscal year 2003-2004, actual revenue, including investment income, is approximately 10 percent above the previous year and about four percent below the budget period. Actual expense is approximately 14 percent above the previous year and close to budget.

Statement of Financial Position

June 30, 2004

ASSETS

Current Assets:

Cash and Cash Equivalents	\$756,104
Accounts Receivable	131,252
Accrued Income	182,875
Prepaid Expenses	194,038
Inventory	246,253
Total Current Assets	\$1,510,522

Investments: CDs, Corporate Bonds, Mutual Funds \$2,549,048

Equipment and Furniture—net \$814,099

TOTAL ASSETS **\$4,873,669**

LIABILITIES AND NET ASSETS

Current Liabilities:

Accounts Payable	\$311,948
Accrued Expenses	242,351
Accrued Income Taxes	0
Deferred Income	1,351,115
Lease Incentive	26,277
Total Current Liabilities	\$1,931,691

Long-Term Liabilities: Lease Incentive, less current portion \$98,534

Net Assets:

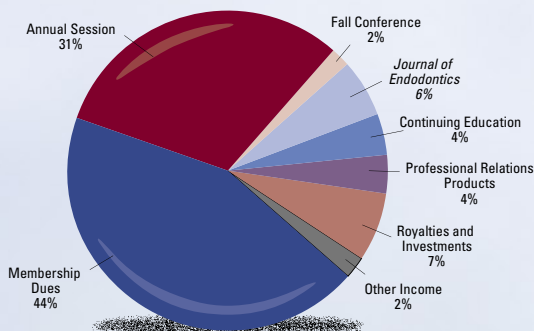
Unrestricted	\$3,144,150
Profit (Loss) YTD	(300,706)

Total Net Assets \$2,843,444

TOTAL LIABILITIES AND NET ASSETS **\$4,873,669**

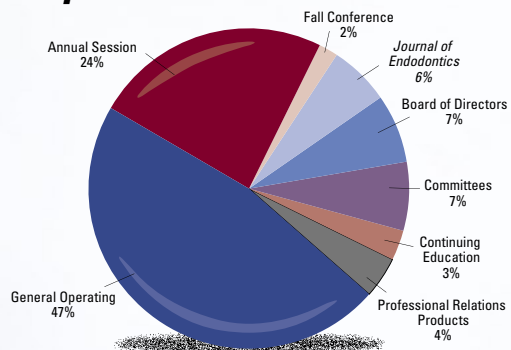
Revenue

Fiscal Year 2003-2004



Expenses

Fiscal Year 2003-2004



Statement of Activities

for the 12 months ending June 30, 2004

REVENUE	Actual	Budget
Membership Dues	\$2,256,658	\$2,440,400
Annual Session	1,645,387	1,737,900
Fall Conference	129,935	128,700
Journal of Endodontics	324,263	349,300
Continuing Education	224,785	246,000
Professional Relations Products	213,917	235,000
Royalties and Investments	386,048	262,000
Other Income	112,037	132,100
TOTAL REVENUE	\$5,293,030	\$5,531,400
EXPENSES	Actual	Budget
General Operating	\$2,687,341	\$2,440,850
Annual Session	1,362,704	1,412,800
Fall Conference	125,525	121,000
Journal of Endodontics	317,462	318,450
Board of Directors	345,245	363,200
Committees	371,067	565,110
Continuing Education	175,543	217,250
Professional Relations Products	208,849	163,500
TOTAL EXPENSES	\$5,593,736	\$5,602,160
CHANGE IN NET ASSETS	(\$300,706)	(\$70,760)*

*Between October and April, members of the Executive Committee authorized additional expenses for legal and accounting fees, printing, communications and insurance, totaling approximately \$50,000, bringing the budgeted deficit to \$120,760.

Headquarters Staff



First row, left to right: Eva Wilczek—Meetings; Gigi M. Jason—Membership; Marlena Wojcik—Development; Annie Leong—Finance; and Natalie Islas—Policy. Second row, left to right: Carrie A. Gremer—Membership; Elizabeth A. Slone—Education; Jill E. Cochran—Policy; Juan Hernandez—Finance; Sylvia Jachymiak—Executive; Claire Abrams—Meetings; Debby E. Rice—Development; David Siegler—Technology. Back row, left to right: Kelly McNamara—Business; Lori B. Edmunds—Meetings; Beverly K. Albert—Education; James M. Drinan—Executive; Jay N. Rosenblum—Business and Finance; Thomas W. Lack—Finance; Harriet M. Bogdanowicz—Communications; and Stacy L. Bogard—Communications.



AAE Foundation



A Message From the President

Dear Colleagues:

As your new president, I am increasingly impressed by the Foundation's potential to accomplish both what is best for endodontics and what is good for practitioners. The Foundation allows us to actualize our highest ideals and values. Its purpose is not to raise and disburse money but to inspire our dreams for the future.

Of course, dreams do not become reality without effort and planning. Each of us must contribute to this process. The Board of Trustees oversees the Foundation's governance. We are responsible for securing funds, shepherding resources and sharing wealth wisely and equitably. Over the last 12 months, there has been significant progress in each of these areas.

At the 2003 interim meeting, the board adopted a revised mission statement and a new vision statement and core values. Specific goals and objectives for funding were finalized. These touchstones will guide our deliberations and provide benchmarks for evaluating progress. They are the framework for initiatives that will occur over the next several years.

The Foundation continues to enjoy remarkable fundraising success. Over \$1.7 million was pledged between the Tampa and Anaheim meetings. Sixty-five percent of Active AAE members and 37 percent of current students are donors. Our campaign depends entirely on volunteers. Members devote incredible time and effort to educating their colleagues about the Foundation. Without this commitment, there would be no endowment fund. We owe the Friends of the Foundation and the Student Ambassadors an incredible debt of gratitude.

As of June 30, 2004, \$14 million was invested in the fund. The Executive Committee meets with investment managers quarterly to review the portfolio. At the close of the first quarter of 2004, the portfolio had earned 9.06 percent since its inception in 1995.

As our investments grow, our ability to advance the specialty increases. The board currently has two primary goals for research. We will continue biannual support to projects that address the AAE research priorities, and we will initiate requests for proposals to address the clinical questions AAE members have identified as most important. In the educational arena, we believe that the Endodontic Educator Fellowship Awards provide a powerful return on our investment. Twelve fellowship awards have been granted to date. Each fellow has agreed to teach full-time for five years. Together, these grants represent a total of 60 teaching years.

Our goals are motivated by the need to transcend business as usual and excel. Being the best we can be is critical. If we limit our possibilities, we limit our future. I am proud and thankful that we need not settle for the status quo. If you have not already pledged your support, I invite you to do so today. Experience the joy of doing good and doing well.

Sincerely,

Charles L. Siroky, D.D.S.

Overseeing Governance

Mission

The AAE Foundation seeks to improve oral health by securing contributions, shepherding resources and sharing grant funds that support research, generate new knowledge and enhance endodontic education.

Vision

Quality oral health by preserving the natural dentition through endodontic therapy.

Core Values

Integrity	Impartiality
Trustworthiness	Prudence
Responsibility	Accountability

Board of Trustees



The following members served on the 2003-2004 Foundation Board of Trustees.

First row, left to right: Paula Russo—Secretary; Denis E. Simon III—Vice President; Charles L. Siroky—President; Darrell W. Zenk—Treasurer; and Noah Chivian—Immediate Past President.

Back row, left to right: Marc Balson—AAE Vice President; Mahmoud Torabinejad—AAE President; Gerald C. Dietz Jr.—Trustee; Daniel Even—Public Sector Trustee; Kirk A. Coury—Trustee; Samuel O. Dorn—AAE Immediate Past President; Jerome V. Pisano—Trustee; Sandra Madison—AAE President-Elect; Debby E. Rice—Assistant Executive Director for Development; James M. Drinan—Executive Director; and Wm. Ben Johnson—Public Sector Trustee.

Securing Funds

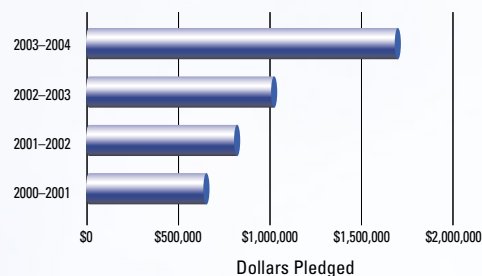
As of June 30, 2004

	Number	Paid	Due	Total
Total pledges	3,031	8,727,735	\$3,966,405	\$12,694,140
Corporate pledges	41	2,486,000	367,000	\$2,853,000
Total pledged	3,072	11,213,735	4,333,405	15,547,140
Deferred gifts	3	0	1,181,000	1,181,000
Earned on investments*		3,020,141		3,020,141
	3,075	\$14,233,876	\$5,514,405	\$19,748,281

2003-2004 Fundraising Campaign

Activity	2003-2004 Goal	2003-2004 Actual	2002-2003 Actual
Members (65%)	\$755,000	\$867,198	\$767,633
Named Award	\$0	\$500,000	\$0
Students (35%)	\$150,000	\$244,500	\$153,000
Corporations	\$50,000	\$50,000	\$45,000
Silent auction	\$0	\$0	\$45,000
Live auction	\$45,000	\$67,300	\$52,900
Total	\$1,000,000	\$1,728,998	\$1,063,533

Record of Campaign Successes!!



Friends of the Foundation and Student Ambassadors

It takes courage, passion, persistence and hard work to raise over \$1 million in one year. Foundation volunteers have those qualities in abundance. Friends of the Foundation enlist support from their colleagues. Student Ambassadors educate residents in endodontic programs about the Foundation's mission and activities. Both groups contribute substantial time and effort to ensuring the Foundation's success. The following members volunteered in 2003-2004:

W. Craig Bell	Gerald N. Glickman	Kevin T. King	John S. Olmsted	William G. Schindler
Deborah S. Bishop	Shepard S. Goldstein	Roger R. Lacoste	Ardon L. Overby	Stephen F. Schwartz
Uziel Blumenkranz	Tom G. Gound	Alan S. Law	Glenn L. Paulk	Bruce H. Seidberg
Russel K. Christensen	John F. Hatton	Martin D. Levin	William D. Powell	Shahrokh Shabahang
Evan R. Chugerman	Robert W. Hawkinson Jr.	Robert J. Loushine	Cindy R. Rauschenberger	Colleen C. Shull
A. Scott Cohen	Michael M. Hoen	Tanya K. Machnick	Al Reader	Brent C. Sonnenberg
Robert A. Coleman	Jeffrey W. Hutter	Jay Marlin	Robert L. Reames	Barry H. Stevens
Ty E. Erickson	C. Russell Jackson	Donna J. Mattscheck	James V. Tatosian	Charles V. Tatosian
Nava Fathi	Allan Jacobs	R. Cary Mead	James O. Roehen	James M. Tinnin
Mohamed I. Fayad	Jeffrey M. Javelet	Kim A. Menhinick	Martin J. Rogers	James C. Tinnin
David C. Funderburk	Kenneth H. Kahn	André K. Mickel	Louis E. Rossman	James A. Wallace
Julio R. Gaitan	Raed S. Kasem	Evan N. Miller	John L. Santopolo	William R. Watson Jr.
Stuart E. Garber	Charles P. Kass	Steven G. Mohorn	Mark A. Schachman	John D. West
Richard J. Gardner	Harmon R. Katz	Peter A. Morgan	Steffan J. Scherer	Shane N. White
Bradley H. Gettleman	Lee Anne Keough	M. Sadegh Namazikhah	Hank Schiffman	Gary S. Yonemoto
Nader Gill	John A. Khademi	Carl W. Newton	Betty J. Schindler	Stefan I. Zweig

Shepherding Resources

Statement of Financial Position

Year Ended December 31, 2003

	2003	2002
Assets		
Cash and cash equivalents	\$98,096	\$449,047
Due from AAE	161,327	120,046
Prepaid expenses	3,358	3,002
Pledges receivable-net	2,619,086	2,339,861
Investments-mutual funds	13,560,993	10,628,050
Property and equipment-net	5,936	1,878
Beneficial interest in charitable remainder trusts	<u>463,077</u>	<u>415,013</u>
Total assets	\$16,911,873	\$13,956,897
Liabilities and Net Assets		
Liabilities		
Accounts payable	\$3,505	\$6,468
Unconditional promises to give	<u>243,227</u>	<u>369,269</u>
Total liabilities	\$246,732	\$375,737
Net assets		
Unrestricted	\$14,882,073	\$12,208,706
Temporarily restricted	1,783,068	1,372,454
Total net assets	<u>16,665,141</u>	<u>13,581,160</u>
Total liabilities and net assets	\$16,911,873	\$13,956,897

Statement of Activities

Year Ended December 31, 2003

	Temporarily Unrestricted	Restricted	Total
Revenue and other support			
Contributions	\$110,575	\$1,314,002	\$1,424,577
AAE cash contributions	95,092	95,092	
AAE noncash contributions	187,322	187,322	
Investment income	2,120,031	2,120,031	
Miscellaneous	200	200	
Change in value of charitable remainder trusts	<u>33,201</u>	<u>33,201</u>	
	\$2,513,220	\$1,347,203	\$3,860,423
Net assets released from restrictions			
Satisfaction of time restrictions	\$936,589	\$(936,589)	
Total revenue and other support	\$3,449,809	\$410,614	\$3,860,423
Expenses			
Administrative reimbursement-AAE	\$187,322	\$187,322	
Annual session	9,688	9,688	
Credit card charges	7,983	7,983	
Depreciation	2,085	,085	
Equipment maintenance	1,295	1,295	
Fellowships	91,784	91,784	
Grants-research	182,483	182,483	
Grants-educator	50,765	50,765	
Grants-other	11,206	11,206	
Insurance	2,286	2,286	
Investment fees	34,779	34,779	
Loss on disposal of property and equipment	776	776	
Miscellaneous	2,165	2,165	
Postage and mail service	14,999	14,999	
Printing	20,536	20,536	
Professional fees	19,213	19,213	
Provision for uncollectible pledges	81,037	81,037	
Supplies	768	768	
Telephone	5,379	5,379	
Trustee meetings	<u>49,893</u>	<u>49,893</u>	
Total expenses	\$776,442	\$776,442	
Change in net assets	\$2,673,367	\$410,614	\$3,083,981
Net assets			
Beginning of year	\$12,208,706	\$1,372,454	\$13,581,160
End of year	\$14,882,073	\$1,783,068	\$16,665,141



The Foundation Live Auction, held during the 2004 Annual Session, raised more than \$67,000.

Grants to Education

Endodontic Educator Fellowship Awards

These awards provide tuition and a \$1,000 monthly stipend to students who agree to teach full-time for five years following graduation. Four new fellowships were awarded in 2003-2004. A total of 12 fellowships have been granted since the program's inception.

Class of 2004



Marie Gosselin, D.M.D.
Boston University



Asma A. Khan, B.D.S., Ph.D.
John and Joyce Ingle Fellow
University of Texas, San Antonio



Nancy Medina, D.M.D., M.S.
Nova Southeastern University



Christopher B. Owatz, D.M.D.
University of Texas, San Antonio

Class of 2003



Mario D'Addario, M.Sc., D.D.S., Ph.D.
University of Toronto



Josef S. Bringas, D.D.S.
University of Detroit Mercy

Class of 2002



Ayman Aboushala, D.D.S., M.S.
John and Joyce Ingle Fellow
Tufts University



Mo K. Kang, D.D.S., Ph.D.
University of California, Los Angeles



Hesham A. Youssef, D.D.S.
Harvard School of Dental Medicine

Class of 2001



Tamara C. Gravely, D.M.D., M.S.
University of Tennessee



Mychel M. Vail, D.D.S.
Indiana University



Anne E. Williamson, D.D.S., M.S.
University of Iowa

Grants to Research

Total funding of \$212,504 was awarded between June 1, 2003 and July 1, 2004:

Fall 2003

Tatiana M. Botero	University of Michigan	Signaling pathways of VEGF expression in caries-induced pulp angiogenesis
Hong Chen	University of North Carolina	The effect of intracanal anti-inflammatory medications on external root resorption of replanted dog teeth after extended extra-oral dry time
Mario D'Addario	University of Toronto	Tensile force application to periodontal ligament fibroblasts through cell surface receptors alters the actin Cytoskeleton and induces rearrangement through an adaptive response
Jin Jiang	University of Florida	Role of toll-like receptors in osteoclast regulations
Blythe Kaufman	University of Connecticut	Relationship of Enterococcus spp. and endodontic treatment failure
Kumar Subramanian	Case Western University	Clonal analysis of the periradicular lesion and resected root end of surgically managed endodontically treated teeth
Roberta Pileggi	University of Texas at Houston	Propolis: An innovative treatment for dental resorption
Mohammad Sabeti	University of Southern California	Significance of human cytomegalovirus and Epstein Barr virus co-infection in cytokines induction and pathogenesis of symptomatic and asymptomatic periradicular lesions
Shahrokh Shabahang	Loma Linda University	Attraction of circulating viruses to existing periradicular lesions in ferrets
James H. Simon	University of Southern California	Differential diagnosis by digital volume tomography (newton) in endodontic periapical pathology: A retrospective study

Spring 2004

Margaret Byers	University of Washington	Pulp Cell Excitability and Pulp-Nerve Interactions
Edward Y. Chan	University of California, San Francisco	Fracture Resistance of Endodontically Treated Immature Teeth Obturated with MTA
Jianing He	Baylor College of Dentistry	The Effect of COX-2 Deficiency on Inflammatory Cytokine Expression and Osteoclast Formation in Response to Lipopolysaccharide and Root Canal Obturation Materials
Peter E. Murray	Nova Southeastern University	Endodontic Tissue Engineering
Warren E. Nesbitt	Meharry Medical College	Adherence of Actinomyces Species to Type 1 Collagen
Christine M. Sedgley	University of Michigan	Influence of Sealer on Survival of Enterococcus Faecalis in Obturated Root Canals In Vitro



American Board of Endodontics



A Message From the President

Dear Colleagues:

The Directors of the ABE are pleased to provide an update on many of the Board's accomplishments in the 2003-2004 fiscal year.

The ABE Board consists of nine Directors. Directors are Active or Life members of the American Association of Endodontists and are Diplomates of the American Board of Endodontics. The Directors are elected by the voting membership of the AAE for a term of three years and shall continue in office until their successors have been elected and qualified by the AAE. Each Director shall hold office for no more than two terms. Examination Committees composed of the ABE Board Directors prepare and conduct the annual Certification examinations.

The ABE serves the members of the AAE as the Certifying Board for the specialty of endodontics in accordance with the American Dental Association Council on Dental Education and Licensure's requirements for dental specialties. The ABE contributes to the advancement of endodontics by elevating the standards of endodontic practice within the dental profession by establishing the requirements for Certification and recertification, designing and administering appropriate examinations, and certifying those Candidates demonstrating the highest level of knowledge and skills in the specialty of endodontics.

The Directors of the ABE are extremely appreciative of the support of the American Association of Endodontists. President Mahmoud Torabinejad, Executive Director James M. Drinan, the AAE Executive Committee and the Board of Directors have been responsive in a positive and helpful manner at all times. By sponsoring workshops, the AAE has been influential in encouraging department chairs, program directors and undergraduate endodontic faculty to act as mentors in promoting the Certification process. Each workshop has included updated information on the ABE. The College of Diplomates of the ABE has also been supportive in promoting the Board and in identifying mentors to assist Candidates as they proceed through the Board process. The ABE Central Office is constantly providing updated information directly to program directors, residents and prospective Candidates. The Board hopes that with the combined efforts of these various groups, more individuals will choose to pursue the Board Certification process. The result will be a strengthening of the Board, the AAE and our specialty of endodontics.

As President of the ABE, it is my distinct pleasure to thank the Directors of the ABE and our Executive Secretary, Ms. Margie Hannen, for their exceptional dedication to their individual responsibilities and to the collective responsibilities of the American Board of Endodontics.

Respectfully Submitted,


Gary R. Hartwell, D.D.S., M.S.

2003-2004 ABE Accomplishments

The increase of successful examination completion speaks to the commitment of the Directors of the ABE, to continually evaluate and implement changes that will enhance the examination process. Notable among the examination activities are:

- *The Directors of the ABE are proud to report that during 2003, 41 Candidates were awarded Diplomate status.*
- *The Written Examination was administered at Prometric/ Galton Technology regional testing centers to 92 Candidates. The pass rate was 92.39 percent, (a 10 percent increase over the 2002 examination).*
- *Thirty-eight Candidates passed the Case History Portfolio Examination (a pass rate of 90.5 percent).*
- *The November Oral Examination continued the positive trend of successful results with an 82 percent pass rate (an increase over the last two examinations).*

We are also pleased to report that both the Preliminary and Final Application submission numbers for 2003 showed an increase over previous years.

- *One-hundred Preliminary Applications were received in 2003.*
- *Sixty-two Final Applications were received in 2003.*

Implementation of the Find a Board-Certified Endodontist search engine:

- *Our goal of providing the public, as well as the health professions, with a directory of Board-Certified endodontists in good standing was enhanced with the implementation of the Find a Board-Certified Endodontist search engine available on the ABE Web site.*

We are pleased to announce that the 2004 Written Examination will be administered in association with Measurement Research Associates, Inc., and Pearson Vue:

- *Our six-year relationship with MRA in the Case History Portfolio and Oral Examination development, analysis and reporting services has provided a significant improvement in the Board Certification process. Therefore, the decision to have our three examinations (Written, Case History and Oral) under the umbrella of MRA was enthusiastically approved by the Board.*

The Diplomate, the ABE newsletter, continues to be mailed to all members of the AAE:

- *Copies are also sent to all of the endodontic program directors for distribution to their residents. The ABE Board of Directors strongly believes that the written testimonials given by the new Diplomates are positive reflections on the examination process and the character of the Directors. It is the Board's hope that the dissemination of this information to all AAE members and endodontic residents will encourage others to become Board Certified.*

Ideally, the process of preparing for Board Certification should begin during training in an advanced education program in endodontics:

- *The Board sends each newly enrolled student a Certification packet, with Certification information and materials for preparing case reports. These packets have been enthusiastically received by the endodontic students.*

New Diplomates and Their Effective Dates:

Christian F. Achleithner	11/8/2003
H Lee Adamo	11/7/2003
Peter J. Babick	11/7/2003
Orest Balytsky	5/3/2004
Francisco A. Banchs	5/3/2004
Steven J. Card	5/4/2004
Frank J. Cervone	11/8/2003
Frederick R Cho	11/8/2003
B Clark Dalton	11/7/2003
Judy DiDonato	11/8/2003
Mehran Fotovatjah	11/8/2003
James G. Hupp	11/8/2003
Vincent R. Jones	11/7/2003
Timothy C. Kirkpatrick	5/3/2004
Steven M Klayman	11/7/2003
Kimberly A. Kochis	5/3/2004
Ming-Li Kuo	11/7/2003
Tom Massarat	5/3/2004
Ramin Noghreian	11/8/2003
Le Yen Thi O'Leary	11/7/2003
Sean M. O'Sullivan	11/8/2003
Tom C. Pagonis	5/3/2004
Hiran Perinpanayagam	11/8/2003
John E. Pratte	11/8/2003
William H. Rousseau	5/3/2004
Kyle P. Schroeder	5/3/2004
Jordan L Schweitzer	11/7/2003
Steven G. Starr	11/8/2003
Thomas J. Stein	11/8/2003
James E. Stich	11/7/2003
Adam P. Strimer	11/8/2003
Brian A. Suh	5/3/2004
Tarathorn Sundharagiati	5/4/2004
James A. Wallace	11/7/2003





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Welcome to the AAE

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The American Association of Endodontists is the professional association representing endodontists, the dental specialists who save teeth through root canal treatment. Read more about our organization, its mission, vision and values.

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The American Association of Endodontists

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